

## MAKING A GIFT OF SECURITIES TO NĀ LEI HULU I KA WĒKIU

Mahalo for your interest in supporting Nā Lei Hulu with a gift of securities. The following steps will ensure that your gift arrives safely into our hālau account:

## (1) INITIATE THE STOCK TRANSFER

Instruct your brokerage firm to transfer the securities via an electronic transfer to Nā Lei Hulu's account at Charles Schwab:

Charles Schwab Karim Nalbandy, VP, Sr. Financial Consultant

Karim.Nalbandy@schwab.com, 650.614.2028

DTC Number 0614, Code 40
Acct Name Nā Lei Hulu
Acct Number 6347-9728

## (2) NOTIFY US

Send details about the stock transfer to:

Nā Lei Hulu Donor Development

ATTN: Janie Revelo, by e-mail give@naleihulu.org and/or by calling 650.208.1105

## Provide us with the following information:

- Your first & last name
- Mailing address
- · Email address
- Date of transfer
- Approximate amount you would like to donate
- Number of Shares
- Name of Security
- Transferring Broker's name and contact information

Thank you for your generous support of Nā Lei Hulu i ka Wēkiu. If you or your broker have questions or need assistance, please contact Janie Revelo, Donor Development Associate, contact info above.