



## **MAKING A GIFT OF SECURITIES TO NĀ LEI HULU**

Mahalo for your interest in supporting Nā Lei Hulu with a gift of securities. The following steps will ensure that your gift arrives safely into our halau account:

### **(1) INITIATE THE STOCK TRANSFER**

Instruct your brokerage firm to transfer the securities via an electronic transfer to Na Lei Hulu's account at Charles Schwab:

Charles Schwab	Karim Nalbandy, VP, Sr. Financial Consultant Karim.Nalbandy@schwab.com, 650 . 614.2028
DTC Number	0614, Code 40
Acct Name	Na Lei Hulu
Acct Number	6347-9728

### **(2) NOTIFY US**

Send details about the stock transfer to:  
Na Lei Hulu Donor Development  
ATTN: Janie Revelo, by e-mail [give@naleighulu.org](mailto:give@naleighulu.org)  
and/or by calling 650 . 208.1105

Provide us with the following information:

- Your first & last name
- Mailing address
- Email address
- Date of transfer
- Approximate amount you would like to donate
- Number of Shares
- Name of Security
- Transferring Broker's name and contact information

Thank you for your generous support of Nā Lei Hulu. If you or your broker have questions or need assistance, please contact Janie Revelo, Donor Development Associate, contact info above.